



## 2022 TrulinX Training Class Schedule

For additional information or to “Build Your Own Class” series,

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## 2022 TrulinX Online Training Schedule

Date	Title	Price	Duration	Description	After Taking This Class, You Will Be Able To...	Pre-Requisite	Training Link
<b>Inventory Management</b>							
12-Jan	Setup & Maintenance	\$367.00	105 minutes	This course will discuss the setup for Inventory Management Group Maintenance, which is the backbone of the TrulinX inventory management system.	Understand all the available buying methods, safety stock parameters and options, review cycle, item ranking, and how to control what is being counted as customer demand.		<a href="https://attendee.gototraining.com/r/3695936187916513794">https://attendee.gototraining.com/r/3695936187916513794</a>
26-Jan	Forecasting Customer Demand & Vendor Lead Time	\$367.00	105 minutes	This course will focus on parameters to calculate forecasts, analyzing and auditing Forecasted Monthly Demand (FMD) and Forecasted Lead Time (FLT).	Have a thorough understanding of the factors that affect demand and forecast calculations for customer demand, and have a thorough understanding of the factors that affect forecasted lead time.	Setup & Maintenance	<a href="https://attendee.gototraining.com/r/5856740419287082498">https://attendee.gototraining.com/r/5856740419287082498</a>
9-Feb	Buying & Replenishment	\$367.00	105 minutes	This course will cover all aspects of buying.	Understand how to use the Buy Job parameters, understand how the system determines what to buy and when, and have tools to find out how the system derived its buying number.	Setup & Maintenance, Forecasting Customer Demand & Lead Time	<a href="https://attendee.gototraining.com/r/8298955855693875970">https://attendee.gototraining.com/r/8298955855693875970</a>
<b>Work Order Management</b>							
23-Feb	External Fabrications	\$314.00	60 minutes	This class will detail the steps for processing external fabrications.	Attendee will understand the process flow for external fabrications, how to create BOM structures for services performed by external vendor, and understand fabrication charges.		<a href="https://attendee.gototraining.com/r/4927868598095545858">https://attendee.gototraining.com/r/4927868598095545858</a>
9-Mar	Internal Fabrications	\$314.00	60 minutes	This class will detail the steps for processing internal fabrications.	Attendee will understand the process flow for internal fabrications as well as managing and expediting internal fabrications.		<a href="https://attendee.gototraining.com/r/2435151493113442306">https://attendee.gototraining.com/r/2435151493113442306</a>
23-Mar	<b>NEW!</b> Labor & Burden Cost Flow and Cost Finalization	\$314.00	60 minutes	This course focuses solely on labor and burden application, and cost finalization on internal fabrications	Understand the flow of labor and burden costs through every stage of an internal build, learn how, where and when to apply labor and burden costs, and understand the cost finalization process and its impact on your business.	Internal Fabrications	<a href="https://attendee.gototraining.com/r/1446371681370787074">https://attendee.gototraining.com/r/1446371681370787074</a>
<b>Sales Order Processing</b>							
6-Apr	Basic Entry	\$314.00	75 minutes	Order Entry is the cornerstone of your business process and directly affects service levels and timing of pick ticket printing, as well as other departments in your organization. Proper entry of parameters in your quote or sales order are critical.	Understand the most critical areas of quote entry like required dates, shipping parameters, item lookup, options for inquiry, and more to make the customer service experience seamless, and the order process smooth and timely in all stages.		<a href="https://attendee.gototraining.com/r/3599054919858573826">https://attendee.gototraining.com/r/3599054919858573826</a>
20-Apr	Commitment, Allocation, & Releasing	\$314.00	75 minutes	This course is a detailed discussion of the variables involved in the commitment, allocation and releasing of material to customer orders and managing pick tickets.	Be able to understand all factors that impact timely release of pick tickets. This includes all factors that control commitment of inventory to orders, allocation of inventory to order lines, and the release of the pick ticket. Attendee will also learn all of the optional programs to use related to order status inquiry, credit hold, allocation hold, manual release of order lines, and more.	Basic Entry	<a href="https://attendee.gototraining.com/r/3093511568035111426">https://attendee.gototraining.com/r/3093511568035111426</a>
4-May	Reports & Inquiries	\$69.00	30 minutes	This course will review all available reports and inquiries available to check status of orders, and manage open orders.	Have knowledge of all of the programs available to check order status, manage open orders, and how to use the available reports to manage orders effectively.	Basic Entry, Commitment Allocation & Releasing	<a href="https://attendee.gototraining.com/r/2308504246268191746">https://attendee.gototraining.com/r/2308504246268191746</a>



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<b>Accounts Receivable</b>							
18-May	Daily Processing	\$314.00	75 minutes	This course will discuss all daily A/R processes.	Attendee will understand the cash receipt entry process, A/R adjustment entry, cash deposit entry and understand all of the available inquiries and reports to help manage and track receivables.		<a href="https://attendee.gototraining.com/r/3605516749695111426">https://attendee.gototraining.com/r/3605516749695111426</a>
1-Jun	Invoice Corrections, Credit Rating & Troubleshooting	\$367.00	90 minutes	This course will discuss invoice corrections and the credit rating system in TrulinX.	Attendee will have a thorough understanding of invoice correction use and entry, as well as a good understanding of how the credit rating system works. User will also learn tools for troubleshooting common A/R issues.		<a href="https://attendee.gototraining.com/r/7145644024459485698">https://attendee.gototraining.com/r/7145644024459485698</a>
<b>Accounts Payable</b>							
13-Jul	Daily Processing	\$367.00	90 minutes	This course will discuss all daily A/P processes.	Attendee will have a thorough understanding of voucher entry, including how to handle cost differences in vendor invoicing. Attendee will also know how to adjust vouchers, process recurring vouchers, do an automatic check run, and understand the use and steps for manual check entry.		<a href="https://attendee.gototraining.com/r/631387274584433922">https://attendee.gototraining.com/r/631387274584433922</a>
27-Jul	Reports, Inquiries, & Common Problems	\$314.00	60 minutes	This course reviews the reports and inquiries available to help access and manage payables. Common errors will also be discussed.	Attendee will have additional tools for reporting and inquiring on payable information, including A/R Trial Balance. Attendee will also learn tools to help resolve common A/R problems.		<a href="https://attendee.gototraining.com/r/4700675410936944130">https://attendee.gototraining.com/r/4700675410936944130</a>
<b>Purchase Order Processing</b>							
10-Aug	The Basics	\$314.00	60 minutes	This class will detail important factors in purchase order entry.	Attendee will have thorough understanding of important factors in entry that impact purchasing. Attendee will understand the processes involved in modifying, closing, cancelling, and acknowledgement of PO's. Attendee will understand how to manage PO's using available inquiries and reports.		<a href="https://attendee.gototraining.com/r/3399047157696698626">https://attendee.gototraining.com/r/3399047157696698626</a>
<b>Warehouse</b>							
24-Aug	Warehouse Management	\$314.00	75 minutes	This course will discuss all of the tools you need to keep your warehouse in tip-top shape!	Attendee will have an understanding of the receiving and putaway process, inspection and disposition, bin management, and vendor returns.		<a href="https://attendee.gototraining.com/r/370631494987728898">https://attendee.gototraining.com/r/370631494987728898</a>
<b>Importing</b>							
7-Sep	<b>NEW!</b> Importing Inventory Data	\$209.00	45 minutes	This course will show how to format and prepare inventory data for importing into the TrulinX system. Specifically, this class will demonstrate item import, price update import, BOM import, and vendor item availability import.	Attendee will have an understanding of the proper formatting of data, the tools to use to import. How to check for problems and correct, and verify import was successful.		<a href="https://attendee.gototraining.com/r/6198973309037669890">https://attendee.gototraining.com/r/6198973309037669890</a>
21-Sep	<b>NEW!</b> Importing Transaction Data	\$314.00	60 minutes	How to import transactional data like cash receipts, quote lines, and PO lines, general ledger manual journal entries, employee time card data	Attendee will understand how to prepare and format files, the tools used to import and verify import was successful.		<a href="https://attendee.gototraining.com/r/208293001193183746">https://attendee.gototraining.com/r/208293001193183746</a>



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<b>Sales Analysis</b>							
5-Oct	<b>NEW!</b> Sales Analysis Reports & Reconciliation	\$314.00	60 minutes	A review of all of the available reports to track sales.	Attendee will understand which reports to use for what purpose, what kinds of sales are tracked on each report, and which reports should reconcile with each other and which ones should not.		<a href="https://attendee.gototraining.com/r/2603018331373067010">https://attendee.gototraining.com/r/2603018331373067010</a>
19-Oct	<b>NEW!</b> Reports for Managers	\$209.00	45 minutes	A review of reports that are particularly relevant for upper management	Attendee will understand the reports available to managers and how to utilize the information.		<a href="https://attendee.gototraining.com/r/6972034436968922114">https://attendee.gototraining.com/r/6972034436968922114</a>
<b>General Ledger</b>							
2-Nov	General Ledger Basics	\$367.00	90 minutes	This course outlines all of the programs in the TrulinX general ledger module.	Know how to create accounts, mappings, reason codes, run and use the export job, gain a strong understanding of the transaction sources and types, and know how to close the period and the year properly.		<a href="https://attendee.gototraining.com/r/6660183252517714434">https://attendee.gototraining.com/r/6660183252517714434</a>
16-Nov	Accounting & Reconciliation	\$367.00	90 minutes	This course details the programs to use for reconciling accounts.	Know which programs and reports to use to reconcile your critical accounts, how to read the information you see in the inquiries and reports, and specific steps to take to reconcile accounts.	General Ledger Basics	<a href="https://attendee.gototraining.com/r/6729941768205132545">https://attendee.gototraining.com/r/6729941768205132545</a>